

[Print this page](#)**Miscellaneous**

\* Asterisks denote mandatory information

Name of Announcer *	CHASEN HOLDINGS LIMITED
Company Registration No.	199906814G
Announcement submitted on behalf of	CHASEN HOLDINGS LIMITED
Announcement is submitted with respect to *	CHASEN HOLDINGS LIMITED
Announcement is submitted by *	CHEW KOK LIANG
Designation *	COMPANY SECRETARY
Date & Time of Broadcast	03-Sep-2007 19:16:17
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**>> Announcement Details**

The details of the announcement start here ...

Announcement Title *	RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE - LODGMENT OF OFFER INFORMATION STATEMENT AND EXPECTED TIMETABLE OF KEY EVENTS
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Description	Please see attached.
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**Attachments** [CHL Lodgement of OIS.pdf](#)Total size = **27K**  
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**CHASEN HOLDINGS LIMITED**  
**(Company Registration No. 199906814G)**  
**Incorporated in the Republic of Singapore**

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**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE**

**LODGMENT OF OFFER INFORMATION STATEMENT AND  
EXPECTED TIMETABLE OF KEY EVENTS**

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*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the announcements on 11 July 2007, 15 August 2007 and 20 August 2007 by Chasen Holdings Limited (the "Company") relating to the Rights Issue.*

**Lodgment of Offer Information Statement**

The Board of Directors of the Company wishes to announce that the offer information statement dated 3 September 2007 ("Offer Information Statement"), together with the relevant forms relating to the renounceable non-underwritten rights issue by the Company ("Rights Issue") have been lodged with the Monetary Authority of Singapore today. Further details relating to the despatch of the Offer Information Statement to the shareholders will be announced in due course.

**Acceptances of Provisional Allotments of Rights Shares and Excess Rights Shares**

Acceptances of provisional allotments of Rights Shares and (if applicable) applications for excess Rights Shares under the Rights Issue may only be made: -

- (i) on the Provisional Allotment Letter ("PAL") (in the case of the Entitled Scripholders); and/or
- (ii) on the Application Form for Rights Shares and Excess Rights Shares ("ARE") or by way of Electronic Application through an ATM of a Participating Bank (in the case of Entitled Depositors).

The Offer Information Statement also sets out the terms and conditions pursuant to the Rights Issue.

The trading for the provisional allotments of Rights Shares (or "nil-paid" rights) on the Singapore Exchange Securities Trading Limited ("SGX-ST") commences from 9.00 a.m. on 7 September 2007 and ends at 5.00 p.m. on 17 September 2007. Entitled Depositors who sell their "nil-paid" rights during this period do not need to forward the ARE to the purchasers of the provisional allotments of the Rights Shares (the "Purchasers") as arrangements will be made by CDP for a separate Application Form for Rights Shares ("ARS") to be issued to the Purchasers. Purchasers should note that CDP will, on behalf of the Company, send the ARS accompanied by the Offer Information Statement, by ordinary post and at the Purchasers' own risk, to their respective Singapore addresses as recorded with CDP.

The Offer Information Statement and its accompanying documents will not be despatched to Purchasers whose registered addresses with CDP are not in Singapore ("Foreign Purchasers"). Foreign Purchasers who wish to accept the provisional allotments of Rights Shares credited to their Securities Accounts should make the necessary arrangements with the Depository Agents or stockbrokers in Singapore.

## **Where to collect the Offer Information Statement**

Entitled Shareholders who do not receive the Offer Information Statement and the relevant forms within a week from the date of this announcement, may obtain copies of the relevant documents from:

**The Central Depository (Pte)  
Limited**  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807

**Lim Associates (Pte) Ltd**  
3 Church Street  
#-08-01, Samsung Hub  
Singapore 049483

Purchasers of the “nil-paid” rights who do not receive the ARS and the Offer Information Statement may also obtain copies of the same from CDP (at the address stated above).

## **Expected Timetable of Key Events**

Shareholders should take note of the following important dates and times relating to the Rights Issue:-

Books Closure Date	:	4 September 2007 at 5.00 p.m.
Despatch of Offer Information Statement, ARE and PAL (as the case may be) to Entitled Shareholders	:	7 September 2007
Commencement of trading of “nil-paid” rights	:	7 September 2007
Last date and time for splitting	:	17 September 2007 at 4.45 p.m.
Last day for trading of “nil-paid” rights	:	17 September 2007
Last date and time for acceptance of and payment for Rights Shares*	:	21 September 2007 at 4.45 p.m.
Last date and time for renunciation of and payment for Rights Shares	:	21 September 2007 at 4.45 p.m.
Last date and time for application and payment for excess Rights Shares*	:	21 September 2007 at 4.45 p.m.
Expected date for issuance of Right Shares	:	1 October 2007
Expected date for commencement of trading of Rights Shares	:	2 October 2007

\*The last date and time for acceptance and/or excess application and payment through an ATM of a Participating Bank is 21 September 2007 at 9.30 p.m.

For and on behalf of the Board

Low Weng Fatt  
Managing Director  
3 September 2007